

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 09-56

Procurement of Investment Banking Services

WHEREAS, the Central Texas Regional Mobility Authority ("CTRMA") was created pursuant to the request of Travis and Williamson Counties and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 Tex. Admin. Code § 26.01, *et seq.* (the "RMA Rules"); and

WHEREAS, the Board of Directors of the CTRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, the CTRMA has adopted procurement policies (the "Procurement Policies") that provide for various methods for procurement of goods and services; and

WHEREAS, investment banking services are essential to the operations of the CTRMA and the financing of authority projects; and

WHEREAS, in Resolution No. 03-45, dated September 24, 2003, the CTRMA Board of Directors approved a list of firms available to provide investment banking services to the CTRMA as requested by the CTRMA; and

WHEREAS, due to significant changes in the financial and investment banking markets over the last few years, development of a new pool of firms to provide investment banking services to the CTRMA is desired; and

WHEREAS, the Board of Directors desires that a new RFQ be developed and issued consistent with the Procurement Policies seeking responses from firms interested in providing investment banking services to the CTRMA.


NOW THEREFORE, BE IT RESOLVED, that the Board of Directors of the CTRMA hereby authorizes the Executive Director and staff to develop and issue an RFQ consistent with the Procurement Policies seeking responses from firms interested in providing investment banking services to the CTRMA; and

BE IT FURTHER RESOLVED, that the Executive Director and staff shall implement a process to review the responses to the RFQ consistent with the Procurement Policies and develop recommendations for the Board of Directors as to the best qualified firms to provide the investment banking services described in the RFQ; and

BE IT FURTHER RESOLVED, the authorization granted herein by the Board of Directors shall only extend to the development and issuance of the RFQ and the review of the responses received, and recommendations based on the review of the responses to the RFQ shall be presented by staff and the Executive Director to the Board of Directors for final approval.


Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 26th day of August, 2009.

Submitted and reviewed by:



Tom Nielson
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Ray A. Wilkerson
Chairman, Board of Directors
Resolution Number 09-56
Date Passed 8/26/09